



Independent Contractor Submission Form (ICSF)

Pursuant to Rule 11.4 of the *Rules and Regulations* of the Personnel Board of Jefferson County, appropriate documentation and a copy of the contract must be provided with the submission of this form. If sufficient information is not received, the Board may request additional documentation, return the contract or recommend denial of the contract. Submission of this form simply allows the Board to begin the Independent Contractor Review process and does not imply that information is all inclusive or that a contract will be approved. Questions should be directed to classandcomp@pbjcal.org. **NOTE:** If a contract is, in accordance with Policy 2015-002 of the Personnel Board, related to the construction of viaducts, bridges, streets, sewers, canals, public building or public utilities, then the contract is exempt from Personnel Board review and not required to be presented to the Personnel Board.

Department Requesting the Contract: _____

Contractor Name: _____

Contract Amount: _____

Contract Term (in years): _____ Contract Start Date: _____ Will contract be grant funded? Yes ☐ No ☐

Contract is: New ☐ Renewal ☐ Amendment ☐ (Indicate grant funding source): _____

If this is a new contract, how many options to renew are included? 1 ☐ 2 ☐ 3 ☐ Other ☐

If this is a renewal, on what date was the original contract approved by the Personnel Board? _____

NATURE OF THE CONTRACT

1. In "layman's terms" please provide a brief summary of the contract and the services to be performed. Please include the purpose of the contract, why an independent contractor is needed, and any helpful background information.

RATIONALE AND SUPPORTING INFORMATION

2. Does this contract contain a staffing component? ☐ Yes ☐ No
(If the contract does not include a staffing component (for example, a contract to gain access to a database), then submission of the contract to the Personnel Board for review is not necessary.)

3. Does the staffing component of this contract overlap with work performed by any Merit System job classification(s)?

☐ Yes, but there are extenuating circumstances that must be considered (please describe them below):

☐ No (please explain below how they are different):

4. Please indicate whether the staffing component of the work in this contract is:

☐ Continuous (the work to be performed is expected to continue indefinitely).

☐ Temporary* (the work to be performed is temporary in nature has a defined start and end date).

Please note this does not refer to the term of the contract, but to the nature of the work being performed through the contract.

*If "Temporary," please indicate the start and end dates and explain the temporary nature of the work:

5. Regardless of whether the work to be contracted is continuous or temporary, please indicate whether the work is:
- ☐ Consistently performed (regardless of the amount of time needed to perform the work, the work must be performed on a *reasonably regular basis*).
- ☐ Sporadically performed* (the work is performed on an irregular, intermittent or limited basis as needed).

*If "Sporadically performed," please explain the sporadic nature of the work:

6. The work/service to be performed under this contract: (indicate most appropriate response)

- ☐ Has not been performed prior to the establishment of this contract.
- ☐ Has been performed previously through other contracts.
- ☐ Has been performed previously by Merit System employees.

7. Is this type of work customarily given by public sector agencies to independent contractors?

- ☐ Yes* ☐ No

*If "Yes," please provide the names of other public sector agencies that contract similar services.

8. Do you currently possess the equipment and/or facilities to perform the work included in the contract?

- ☐ Yes ☐ No*

*If "No," indicate the type of equipment/facilities that are *required and not possessed* to perform the work.

9. Is it more cost effective to provide these services via a contract rather than with in-house staff and equipment?

- ☐ Yes* ☐ No

*If "Yes," you must attach a comparison between "in-house costs" and "contract costs" to support your assertion.

Form Completed by: _____

Title: _____

Date Completed: _____

Email: _____

Agency: _____

Phone: _____

Appointing Authority Signature: _____